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TERMS OF REFERENCE FOR THE DEVELOPMENT OF IMT ROADMAP

1. Overview

- 1.1 The Authority's primary objective is the assurance of spectrum efficiency, universal availability of broadband services as well as the establishment of a vibrant and competitive telecommunications industry that is attractive for investors in accordance with section 2 (c), (e) and (f) of the Electronic Communications Act, 2005 (Act No. 36 of 2005) ("ECA"), the National Development Plan, Vision 2030 and the Broadband Policy articulated in SA-Connect.
- 1.2 The implementation of the International Mobile Telecommunications (IMT) Roadmap ("the IMT Roadmap) is an enormous spectrum management undertaking in both scale and scope.
- 1.3 A key driver for the deployment of International Mobile Telecommunications (IMT) frequency bands is the need to ensure that mobile broadband plays its role in meeting the objectives of 'broadband for all' encapsulated in the targets of SA Connect.
- 1.4 The focus is the development and implementation of the IMT Roadmap plan which spans over five (5) to ten (10) years.
- 1.5 The rules for the use of the frequency bands for IMT are to be specified in the Radio Frequency Spectrum Assignment Plans (RFSAP's).
- 1.6 The Final RFSAP(s) for IMT is the baseline document for the assignment process that is to take place through an Invitation To Apply (ITA) in terms of regulations 6 and 7 of the Radio Frequency Spectrum Regulations 2015.
- 1.7 The Authority Strategic Outcome Oriented Goal (SOOG) is to facilitate investment in and access to broadband infrastructure for Sustainable Socioeconomic development and the Strategic Objective is to increase access to Broadband Spectrum from the currently assigned bandwidth of 850 MHz to

make available at least 18 588 MHz for assignment by 2030. To this end, Engineering and Technology Division has to update the IMT Roadmap 2014 and 2019, including the development and implementation of the IMT Roadmap, to align with those allocations and identifications for IMT made in the NRFP. This includes the development of the Radio Frequency Spectrum Assignment Plans for IMT.

- 1.8 The Authority developed and published the NRFP in terms of section 34, of the Electronic Communications Act, 2005 (Act No. 36 of 2005) ("ECA").
- 1.9 The NRFP was developed in line with the International Telecommunications Union's (ITU) Radio Regulations Edition 2020, which is a treaty, Governing the use of Radio Frequency Spectrum and Orbital Resources as agreed to at the World Radio Conference (WRC) 2019, by member states.
- 1.10 In terms of Section 34 (16) of the ECA:

"The Authority may, where the national radio frequency plan identifies radio frequency spectrum that is occupied and requires the migration of the users of such radio frequency spectrum to other radio frequency bands, migrate the users to such other radio frequency bands in accordance with the national radio frequency plan, except where such migration involves governmental entities or organisations, in which case the Authority— (a) must refer the matter to the Minister; and (b) may migrate the users after consultation with the Minister."

- 1.11 The Final IMT Roadmap is to be developed in terms of section 2, read with sections 30, 31, and 33 of the ECA.
- 1.12 When it has been established that migration is required, and the identification for the deployment of IMT is made, then the critical issue is to determine the time frame that is required for the existing radio frequency spectrum user to migrate, in a manner consistent with practical Radio Frequency Spectrum Management. It may be necessary to carry out a feasibility study for the frequency bands identified through the allocation and identification made in the NRFP 2021, where the migration is of complex nature.
- 1.13 The requirement for a feasibility study may be indicated in the Frequency Migration Plan and/or in the IMT Roadmap. Where the results of the feasibility study indicate a change in the usage of the frequency band in question, a Radio Frequency Spectrum Assignment Plan for IMT shall be developed and

must be subjected to a consultation process in accordance with regulation 5 of the Radio Frequency Migration Regulations 2013.

- 1.14 The development of the Radio Frequency Spectrum Assignment Plans for IMT is one of the key processes of implementation as described in regulation 3 of the Radio Frequency Spectrum Regulations 2015, read with the Radio Frequency Migration Regulations 2013. The second key process is the amendment of affected Radio Frequency Spectrum Licences to effect the migration, in accordance with regulation 6 of the Radio Frequency Migration Regulations 2013.
- 2 The Radio Frequency Migration Plan and the IMT Roadmap must identify the destination bands for migrating users or uses to the appropriate destination band, which will vary from user to user, depending on the specific requirements of the user and its uses. A key driver for the deployment of IMT bands is the need to ensure that mobile broadband plays its role in meeting the objectives of 'broadband for all' which is encapsulated in the targets of SA Connect and a key part of the document concerns the deployment of the 700 MHz and 800 MHz digital dividend bands (and potentially the 450-470 MHz Band) to provide universal service. As noted in South Africa (SA) Connect:

"The efficient assignment and subsequent use of high demand spectrum to meet this demand is vital and the cost of making this spectrum available is vital and the cost of not doing so is high."

3 Scope

- 3.1 The Authority's primary objectives are to ensure universal availability of broadband services as well as a vibrant and competitive telecommunications industry and which promotes investments.
- 3.2 The growing demand for mobile broadband in South Africa indicates a need for more mobile broadband bandwidth capacity in general. At the same time, many rural areas do not have access to mobile bandwidth indicating a need for a more universal mobile broadband coverage, a need best served by deploying low, Mid and High frequency bands.

- 3.3 The IMT road map project is the latest in a series of steps carried out by the Authority to build up spectrum management and long-term planning.
- 3.4 The IMT Roadmap Project is to take into consideration the framework for the future development of IMT 2030, including those elements contained in the Future Technology Trends Report developed by the International Telecommunication Union Radiocommunications Sector (ITU-R).
- 3.5 The envisaged IMT Roadmap involves the migration of a number of current licensees out of and/or within frequency bands identified for Mobile services including IMT applications.
- 3.6 Regarding the frequency bands where costs and benefits of the migration is not straightforward, the Authority is to conduct further feasibility studies to determine the appropriateness of the migration.
- 3.7 The Authority therefore seeks to appoint a service provider to assist with the:
 - **3.7.1** development of the IMT Roadmap, and updating of the IMT Roadmap 2014 and 2019, taking into consideration the allocations and identifications made in the NRFP 2021 leading to the achievements of the Capabilities of IMT 2030.
 - 3.7.2 The implementation of IMT Roadmap for the Radio Frequencies identified in the IMT Roadmap by developing consequential Radio Frequency Spectrum Assignment Plans for IMT, including those indicated in **Annexure** *A* hereto.
- 3.8 The IMT Roadmap will be developed taking into consideration the Technical and Economic Feasibility Studies to be undertaken including those for the IMT Roadmap 2014 and 2019 IMT Roadmap, in accordance with the Radio Frequency Migration Regulations 2013, the Radio Frequency Spectrum Regulations 2015, the NRFP 2021 and Chapter 5 of the ECA.
- 3.9 The purpose of the feasibility studies report is to advise the Authority in the determination of the time frame for migration of users and services and the implementation of the IMT Roadmap.

3.10 The resultant update and review of the IMT Roadmap is to be realised through the development of the Radio Frequency Spectrum Assignment Plans (RFSAPs) based on feasibility studies result for all the frequency bands identified for IMT.

4 Specifications

The objectives of the project are:

- 4.1 Developing a strategic plan or roadmap to give direction of the required work for the deployment of IMT spectrum in South Africa. This is to support targets set by the SA Connect broadband initiative in terms of ensuring widespread area coverage and adequate bandwidth capacity.
- 4.2 Alignment with the IMT specifications to provide a basis for worldwide harmonization and reduce ecosystem fragmentation in several ways. The objective of the IMT roadmap and is to present the decision of the Authority in respect of the roadmap for radio frequency spectrum for IMT for the deployment of IMT 2030 and beyond.
- 4.3 The IMT Roadmap is to take into consideration the capabilities contained in the IMT – "Framework and overall objectives of the future development of the terrestrial component of IMT for 2030 and beyond".
- 4.4 The following guiding principles have to be taken into consideration in the determining of the Roadmap for IMT:
 - 4.4.1 Spectrum Harmonisation
 - 4.4.2 Technical Standards
 - 4.4.3 Spectrum efficiency
 - 4.4.4 Availability of device
 - 4.4.5 Maturity of the Eco- System
 - 4.4.6 Interoperability
 - 4.4.7 Affordability, and
 - 4.4.8 Equipment Lifespan
- 4.5 The following issues are to be taken into consideration:
 - 4.5.1 Global Trends for IMT.
 - 4.5.2 IMT Spectrum Forecasts for South Africa.
 - 4.5.3 IMT Roadmap: Implementation Time Frame
 - 4.5.4 IMT Spectrum and Universal Service Obligations.

- 4.6 The service provider shall assist the Authority with the development, update, and review of the IMT Roadmaps as well as the consequential respective Radio Frequency Spectrum Assignment Plans ("RFSAP") for IMT in accordance with the NRFP 2021¹ read with chapter 5 of the ECA.
- 4.7 The Following details summarise the phases to be considered in executing the project:

Development, update, and review of the IMT Roadmap

- 4.7.1 Phase 1 (develop, update, and review the IMT Roadmap): To update the IMT Roadmap 2014² and 2019³, and to develop the IMT Roadmap taking into consideration the NRFP 2021 by conducting technical and economic feasibilities studies considering the regulatory framework in so far as managing and assigning the radio frequency spectrum, including the capabilities of IMT 2030 as well as its future trends.
- 4.7.2 <u>Phase 2 (Implementation of the IMT Roadmap)</u>: To develop and or revise the Radio Frequency Spectrum Assignment Plans (RFSAP) for IMT in order to enable the implementation of the IMT Roadmap 2014, 2019 and the updated IMT Roadmap, taking into consideration the capabilities of IMT 2030 and the future trends, including those listed in **Annexure A** to this document.

5 Program Milestones

The IMT Roadmap will be implemented in four stages:

Stage 1: Update and review IMT Roadmap 2014 and 2019 including development of the IMT Roadmap for public consultation.

Stage 2: Development of the final IMT Roadmap.

Stage 3: conduct a feasibility study and develop the draft Radio Frequency Spectrum Assignment Plans for IMT based on the final IMT Roadmap.

Stage 4: IMT Roadmap implemented through the development of final RFSAPs for IMT

¹ Government Gazette No. 46088 (Notice 911 of 2022).

² Government Gazette No. 38213 (Notice 1009 of 2014).

³Government Gazette No. 42829 (Notice 600 of 2019).

- 5.1 In undertaking the development of IMT Roadmap, the service provider will be expected to, among others, undertake the following into consideration and activities:
 - 5.1.1 The latest International Telecommunication Union Radiocommunications Sector (ITU-R) Reports, Recommendations, and Resolutions on Radiocommunications systems and beyond;
 - 5.1.2 The latest developments and proposals within the ITU System on future Spectrum Requirements;
 - 5.1.3 International benchmark on Recommendations and Reports from other ITU-R Regions.
 - 5.1.4 The socio-economic cost benefits associated with the development and update of the IMT Roadmap;
 - 5.1.5 Any other relevant international technical and regulatory aspects;
 - 5.1.6 Any relevant policy and or regulation geared towards the achievement of universal service in terms of access to broadband services and connecting the unconnected;
 - 5.1.7 Any other relevant aspects that will ensure the increase in broadband penetration, speed, capacity, and capabilities;
 - 5.1.8 Any International, Regional and National recommended imperatives deemed necessary and appropriate;
 - 5.1.9 The service provider shall submit project costing with the details on the project plan, project charter, project timelines and work breakdown structure;
 - 5.1.10 The service provider may be invited to give a presentation as and when required during the delivery of the project;
 - 5.1.11 Conduct technical and economic feasibility studies in line with the IMT Roadmap 2014 and 2019 as well as the latest version of the IMT Roadmap as mandated by the NRFP 2021; and
 - 5.1.12 Provide a detailed report on the outcome of the feasibility studies with recommendations on scenario plans, in line with the implementation of the IMT Roadmap with regard to uses, users and services. The report should include but not limited to:
 - 5.1.12.1 Detailed cost analysis of the IMT Roadmap process and the affected users in the frequency bands being migrated and or considered for the deployment of IMT;

- 5.1.12.2 A detailed analysis identifying destination frequency bands for the incumbent services in the IMT Roadmap;
- 5.1.12.3 A detailed analysis identifying destination frequency bands for the incumbent services where this is not identified by the frequency migration plan;
- 5.1.12.4 Detailed project phases for the development and update of the IMT Roadmap for the identified frequency bands;
- 5.1.12.5 The best fit in terms of Internationally and/or Regionally Harmonised Channel/Frequency Arrangements and plans with provision for options for spectrum re-use;
- 5.1.12.6 Estimated time frames for the implementation of the IMT Roadmap and migration to identified destination bands for radiocommunications systems; and
- 5.1.12.7 Provide a detailed report of the feasibility studies in line with project phases for the implementation of the IMT Roadmap.
- 5.1.13 Development, updating and review of the Radio Frequency Spectrum Assignment Plans (RFSAP) for the IMT Roadmap as mandated by the NRFP 2021 include those identified in **Annexure A.**
- 5.1.14 Participate and contribute during the development of the consultation documents including participating in public hearings and processes, as necessary.
- 5.1.15 In conducting the activities covered above, the service provider will work with the project team of the Authority and ensure capacity building including the provision of training to at least twelve (12) committee members on the process of the development of the IMT Roadmap and the Radio Frequency Spectrum Assignment Plans for IMT.
- 5.2 The service provider is expected to work closely with the project team in order to transfer knowledge to the project team.
- 5.3 The Project Leader within the Authority will liaise with the Project Leader of the service provider to arrange a work programme and to schedule meetings with stakeholders.

6 Period of assignment

6.1. All work is to be carried out in accordance with the time schedule as agreed with the Authority for a period of not more than twelve (12) months from the date of finalisation of the contract with the service provider.

12 Months (i.e. from Contract signature date = X)

Project Schedule

No.	Item	Due Date
		(Calendar days)
1.	Commencement of work.	Х
2.	Kick-off Meeting.	X + 5
3.	Inception report.	X + 20
4.	Development of the draft IMT Roadmap incorporating IMT	X + 60
	Roadmap 2014 and 2019 in alignment with the NRFP	
	2021 for public consultation, involving analysis of	
	Regulatory, Technical and Economic factors. In each	
	case, providing relevant Regional and International best	
	practices including the socio-economic benefits, the value	
	to society, International Benchmark studies, maturity of	
	the ecosystem, scenario plans, deployment costs,	
	proposed timelines for clearing the frequency bands, co-	
	existence scenarios.	
5.	Development of the Final IMT Roadmap, taking into	X + 150
	consideration public representations, involving an	
	analysis of Regulatory, Technical and Economic factors.	
	In each case, providing relevant Regional and	
	International best practices including the socio-economic	
	benefits, the value to society, International Benchmark	
	studies, maturity of the ecosystem, scenario plans,	
	deployment costs, proposed timelines for clearing the	
	frequency bands, co-existence scenarios.	
6.	The Feasibility report with preliminary recommendations	X + 180
	on the cost-benefit analysis scenario ranking.	
7.	The development of the consultation documents for the	X + 240
	Implementation of the IMT Roadmap, through the	

	development of the draft Radio Frequency Spectrum	
	Assignment Plans for IMT.	
8.	The development of the Final Radio Frequency Spectrum	X + 270
	Assignment Plans, taking into consideration	
	representations made by stakeholders through a public	
	consultation process	
9.	Development of the final documents (Reasons document	X + 330
	and/or Explanatory memo), taking into consideration	
	representations made by stakeholders through a public	
	consultation process.	
10.	Submission of final reports	X + 360

7. Briefing Session

7.1. There will be a virtual **non-compulsory** briefing session.

8. Evaluation of the Bids

- 8.1. The bidder's proposed personnel resource(s) must have degrees or equivalent in Engineering, Telecommunications, and Economics, Commerce, or any other equivalent degree relevant to this assignment, from a recognized institution.
- 8.2. The bidder's proposed resource must have Information Communications Technology (ICT) knowledge focused on Telecommunications and demonstrate practical experience and understanding of the industry with a strategic focus on developments around the IMT systems planning and/or refarming processes and planning, preferably at National and International Level.
- 8.3. The bidder's proposed resource must have the technical knowledge and demonstrate practical experience in the development of the IMT systems planning processes, development of strategies on the implementation of the IMT systems planning for services and an understanding of the rollout of new technologies as it relates to spectrum. Scoring for the proposed resource will be based on the relevance of experience performed to the requirement.
- 8.4. The bidder, including its key personnel resource, must have at least ten (10) years' experience in developing strategy for the deployment of the IMT systems planning and/or planning related to the table of frequency

allocations, and planning for wireless broadband, including network planning with an insight on new technologies and gaining consensus of the participants, preparing appropriate documentation to the satisfaction of the project team. "Key personnel resource" means the person(s) that will be responsible for managing and overseeing the entire work.

- 8.5. The bidder must have the necessary tools and appropriate resources to perform the development of the IMT strategy and planning processes.
- 8.6. The bidder must note that experience claimed, but not substantiated with specific work assignments will be awarded minimum points.
- 8.7. The bidder's proposals must be submitted with all required information containing technical information as well as price information.
- 8.8. The bidder must provide a work breakdown structure and project plan with details on how they intend to deliver the project.
- 8.9. The proposal must include, amongst others, the following:
 - 8.9.1. A list of credible and contactable references on the work undertaken by the bidder. The reference letter should be on the letterhead of the referee;
 - 8.9.2. A proposed plan of action to ensure the achievements of the assignments described in section 4 above;
 - 8.9.3. A comprehensive skill transfer plan;
 - 8.9.4. Work breakdown structure; and
 - 8.9.5. And any other relevant documentation deemed necessary as appropriate.
- 8.10. The received bids will be evaluated on the 80/20 procurement principle as per the Supply Chain Management Policy and the relevant Treasury Regulations. The bid will also be evaluated for functionality as per the functionality table below.
- 8.11. The bidder will be evaluated on:
 - 8.11.1. submission of the required documents;
 - 8.11.2. functionality; and
 - 8.11.3. Price and specific goals.
- 8.12. Only bidders who meet the cut-off score of 70 out of 100 points for functionality will be considered further for price evaluation.
- 8.13. For Functionality, please refer to table 1:

No	Category (Cut-off 70)	Points
Α.	Functionality: Qualification	
	criteria (cut-off 70)	
	Functional Proposal	
1. Proposed Solution/ Methodology		
	Evaluation criteria:	30
Proposed methodology to be used to	• Provided no information on	
undertake development of the Final IMT	methodology, analytical	
Roadmap and Radio Frequency Spectrum	process, and simulation tools	
Assignment Plans for IMT, involving an	to be used = 1 point	
analysis of Regulatory, Technical and	• Did not provide technical	
Economic factors.	methodology, analytical	
	processes, and simulation tools	
In each case, providing relevant Regional	to be used = 2 points	
and International best practices including the	• Provided technical and	
socio-economic benefits, International	Economic methodology,	
Benchmark studies, the maturity of the	analytical processes, and	
ecosystem, scenario plans, deployment	simulation tools to be used = 3	
costs, proposed timelines for clearing the	points	
frequency bands, co-existence scenarios,	• Provided regulatory, technical,	
based on analytical processes and as well as	and economic methodology,	
simulations using appropriate tools	analytical processes, and	
techniques to achieve the desired outcome in	simulation tools to be used,	
performing feasibility studies for the	with international benchmarks	
frequency bands as mandated by the IMT	and recommended the	
Roadmap and the Radio Frequency IMT	preferred option = 4 points	
Roadmap 2014 and 2019 to yield resultant	• Provided regulatory, Technical,	
cost-effective solution for the migration of	economic methodology,	
users and uses;	analytical processes, and	
	simulation tools to be used	
	based on International	
	Standards, International	
	Benchmarks on the maturity of	
	the ecosystem, Scenario Plans,	

No	Category (Cut-off 70)	Points
Α.	Functionality: Qualification	
	criteria (cut-off 70)	
	Functional Proposal	
	Deployment costs estimates,	
	Proposal on timelines for	
	clearing the frequency bands,	
	co-existence scenarios, based	
	on analytical processes and as	
	well as simulations using	
	appropriate tools techniques	
	and recommend the preferred	
	option = 5 points	
2 Project Implementation	Evaluation criteria:	20
Provide a draft implementation plan for	 Provided no information on the 	50
the development of the IMT Roadman	proposed implementation plan	
that is to lead to the final implementation	= 1 points	
of the project culminating with the final	 Provided information on how to 	
Radio Frequency Spectrum Assignment	implement the draft IMT	
Plans for IMT to be completed within a	Roadmap = 2 points	
period of 12 months.	\circ Provide information on how to	
	implement the IMT Roadmap	
	and details on the first Phase of	
	the Implementation of the IMT	
	Roadmap showing a clear	
	consideration of:	
	- any relevant policy and or	
	regulation geared towards	
	the achievement of	
	universal service in terms of	
	access to broadband	
	services and connecting the	
	unconnected	

Νο	Category (Cut-off 70)	Points
Α.	Functionality: Qualification	
	criteria (cut-off 70)	
	Functional Proposal	
	- The latest ITU-R reports,	
	recommendations, and	
	resolutions for the	
	frequency band allocated to	
	the Mobile	
	Radiocommunications and	
	Identified for the	
	deployment of IMT systems	
	and beyond.	
	 and beyond. The latest developments and proposals within the ITU System on future Spectrum Requirements = 3 points Provide information on how to implement the IMT Roadmap and details on the first Phase and second phase of the Implementation of the IMT Roadmap showing a clear consideration of: any relevant policy and or regulation geared towards the achievement of universal service in terms of 	
	access to broadband	
	services and connecting the	
	unconnected	
	- The latest ITU-R reports,	
	recommendations, and	
	resolutions for the	
	frequency band allocated to	
	the Mobile	

No	Category (Cut-off 70)	Points
Α.	Functionality: Qualification	
	criteria (cut-off 70)	
	Functional Proposal	
	Radiocommunications and	
	Identified for the	
	deployment of IMT systems	
	and beyond; and	
	- The latest developments	
	and proposals within the	
	ITU System on future	
	Spectrum Requirements	
	- The socio-economic cost	
	benefits associated with the	
	implementation of the IMT	
	Roadmap = 4 points	
	\circ $$ Provide information on how to	
	implement the IMT Roadmap	
	and details on the first Phase of	
	the Implementation of the IMT	
	Roadmap showing a clear	
	consideration of the following:	
	- The latest ITU-R reports,	
	recommendations, and	
	resolutions for the	
	frequency band allocated to	
	the Mobile	
	Radiocommunications and	
	Identified for the	
	deployment of IMT systems	
	and beyond;	
	- The latest developments	
	and proposals within the	
	ITU System on future	
	Spectrum Requirements;	

No	Category (Cut-off 70)	Points
Α.	Functionality: Qualification	
	criteria (cut-off 70)	
	Functional Proposal	
	- The socio-economic cost	
	benefits associated with the	
	implementation of the IMT	
	Roadmap;	
	- Any other relevant	
	international technical and	
	regulatory aspects deemed	
	necessary and appropriate;	
	and	
	- Any relevant policy and or	
	regulation geared towards	
	the achievement of	
	universal service in terms of	
	access to broadband	
	services and connecting the	
	unconnected	
	=5 points	
3. Qualification and Experience of	Evaluation criteria:	
Employed Personnel.	 At least one key project 	
The bidder's proposed personnel resource(s)	personnel resource has	
should have degrees or equivalent in	appropriate qualifications,	
Engineering, Telecommunications, and	technical knowledge, ICT	
Economics, Commerce, or any other	knowledge, less than eight (8)	15
equivalent degree relevant to this	years' experience in developing	
assignment, from a recognized Institution.	the IMT Systems and or	
The bidder's proposed resource should have:	planning. = 1 point	
- Engineering/ICT knowledge and	$_{\circ}$ At least one key project	
demonstrate practical experience;	personnel resource has	
- understanding of the Information and	appropriate qualifications,	
Communication Technologies (ICT)	technical knowledge, ICT	
with a strategic focus on	knowledge, eight (8) to ten	

No	Category (Cut-off 70)	Points
Α.	Functionality: Qualification	
	criteria (cut-off 70)	
	Functional Proposal	
developments around the IMT	(10) years' experience in	
Roadmap and the planning of	developing the IMT Systems	
frequency migration and/or re-	Planning and or planning IMT	
farming processes and Spectrum	Systems Planning and or	
Planning, preferably at national and	planning. = 2 points	
International Level.	$_{\odot}$ At least two key project	
	personnel resource has	
	appropriate qualifications,	
	technical knowledge, ICT	
	knowledge, ten (10) to twelve	
	(12) years' experience in	
	developing the IMT Systems	
	Planning and or planning. = 3	
	points	
	\circ At least two key project	
	personnel resource has	
	appropriate qualifications,	
	technical knowledge, ICT	
	knowledge, twelve (12) to	
	fourteen (14) years' experience	
	in developing IMT Systems	
	Planning and or planning = 4	
	points	
	$\circ~$ At least two of the key project	
	personnel resource has	
	appropriate qualification,	
	technical knowledge, ICT	
	knowledge, more than fourteen	
	(14) years' experience in	
	developing the IMT Systems	

No	Category (Cut-off 70)	Points
Α.	Functionality: Qualification	
	criteria (cut-off 70)	
	Functional Proposal	
	Planning and/or planning. = 5	
	points	
Bidder Experience in similar projects		25
The bidder must have in the past ten (10) years' successfully completed project(s) such as development of Radio Frequency Spectrum Plans, IMT Roadmaps and/or planning related to the entire frequency spectrum ranges and band plans with insight on new emerging technologies and standards having participated in these developments and be able to prepare appropriate documentation and reports to the satisfaction of the project team. Indicate successfully completed work/projects of similar nature accompanied by contactable references, including testimonials/reference letters.	 Bidder has less than ten (10) years' experience in successfully delivering a project of similar nature = 1 point Bidder has in the past (10) years successfully delivered a project of similar nature which are supported by one (1) reference = 2 points Bidder has in the past (10) years successfully delivered projects of similar nature supported by two (2) references = 3 points Bidder has in the past (10) 	
	 years' successfully delivered projects of similar nature supported by three (3) references = 4 points Bidder has in the past (10) years' successfully delivered projects of similar nature supported by four (4) or more references = 5 points 	100
TOTAL FOR FUNCTIONALITY PRE-QUALI	ICATION CRITERIA	100

Annexure A: Some Elements of the Implementation of IMT Roadmap

The following IMT bands have been identified during the project as being "priority bucket" bands that would benefit from being on the worklist for new ICASA radio frequency migration and assignment plans (RFSAPs), and we would recommend that ICASA instigate commencement of work on this worklist in 2023. It is recommended that they are qualified and prioritised, and some RFSAPs are developed for the priority ones in the short term (i.e., less than a year), and others in the medium to long term.

	Frequency Band	Comment
1.	3.6 - 4.2GHz bands	Certain bands are the subject of discussion in
		anticipation of WRC-23, including the 3.6 -
		4.2GHz bands. These bands were held over until
		these discussions are finalised.
2.	26GHz (24.25 - 27.5	Critical for 5G and has been identified for IMT at
	GHz)	WRC-19. Globally identified for IMT and many
		countries assigned for IMT. Significant interest
		by the industry. Ecosystem is maturing. Initial
		high-level judgement as feasible to allocate and
		assign in South Africa.
3.	3600 - 3800 MHz	Many countries assigned for IMT. WRC23
		agenda item. Significant interest by the
		industry. Mature ecosystem available. Initial
		high-level judgement as feasible to allocate and
		assign in South Africa.
4.	3800 - 4200 MHz	Some countries assigned for IMT and local
		access schemes. Some interest from the
		industry. Ecosystem is evolving. Initial high-
		level judgement as feasible to allocate and
		assign in South Africa.
5.	4800 - 4990 MHz	FCC (USA) recently (Oct 2021) designated
		4900MHz band for public safety.
6.	31.8 - 33.4 GHz	WRC designated this as an IMT band.
7.	37 - 40.5 GHz	WRC designated this as an IMT band including
		for HAPS.

8.	37 - 43.5 GHz	Globally identified for IMT. Ecosystem is yet to
	(including 38 - 39.5	mature. Initial high-level judgement as feasible
	GHz for HAPS)	to allocate and assign in South Africa.
9.	45.5 - 47 GHz	Globally identified for IMT. Ecosystem is yet to
		mature. Initial high-level judgement as feasible
		to allocate and assign in South Africa.
10.	47.2 - 48.2 GHz	Globally identified for IMT - identified for IMT in
		Region 2 and another 69 countries from regions
		1 and 3. Ecosystem is yet to mature. Initial
		high-level judgement as feasible to allocate and
		assign in South Africa.
11.	66 - 71 GHz	Globally identified for IMT. Industry interest in
		increasing. However, initial high-level
		judgement as feasible to allocate and assign in
		South Africa for unlicensed access like the lower
		half of the band from 57 - 66 GHz.